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**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

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Sheet 1 of 9**Complete if Known**

Application Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2121
Examiner Name	M. HODGKINS
Attorney Docket Number	VM - 57

U. S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code ² (if known)			
MSE		US- 5,224,034 - B1	06-29-1993	Katz, Paul	
MBA		US- 5,237,946 - B1	08-17-1993	Kagami, Akari	
MBA		US- 5,128,861 - B1	07-07-1992	Kagami, Akari	
MBA		US- 5,237,495 - B1	08-17-1993	Morii, Hideki	
MBA		US- 3,749,892 - B1	07-31-1973	Stenning, Patrick	
MBA		US- 5,361,201 - B1	11-01-1994	Jost, Allen et al	
MBA		US- 3,933,305 - B1	01-20-1976	Murphy, John Michael	
MBA		US- 4,989,141 - B1	01-29-1991	Lyons, Richard	
MBA		US- 5,317,504 - B1	05-31-1994	Nakayama, Mamoru	
MBA		US- 5,414,621 - B1	05-09-1995	Hough, John	
MBA		US- 5,193,055 - B1	03-09-1993	Brown, Gordon	
MBA		US- 5,809,282 - B1	09-15-1998	Cooper, Dennis	
MBA		US- 5,875,431 - B1	02-23-1999	Heckman et al	
MBA		US- 5,737,581 - B1	04-07-1998	Keane, John	
MBA		US- 5,812,988 - B1	09-22-1998	Sandretto, Michael	
MBA		US- 6,125,355 - B1	09-26-2000	Bekaert et al	
MBA		US- 6,173,276 - B1	01-19-2001	Kant, Elain	
MBA		US- 6,112,188 - B1	08-29-2000	Harnett, William	
MBA		US- 6,134,536 - B1	10-17-2000	Shepherd, Ian	

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Examiner Initials*	Cite No.	Foreign Patent Document	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages Or Relevant Figures Appear	T ⁶
		Country Code ³ Number ⁴ Kind Code ⁵ (if known)				
MBA		EP 0 587 290 A2	03-16-1994	Powers et al		
		GB 2 253 081 A	02-19-1992	Kaisha, Kabushi		

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4/28/06

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Sheet 2of 9**Complete if Known**

Application Number	10/217,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2121
Examiner Name	Mc HOUTES
Attorney Docket Number	VM-57

U. S. PATENT DOCUMENTS

Examiner Initials*	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code ² (if known)			
MCRA		US- 6,332,163 - B1	12-18-2001	Bowman-Amuah, Michel	
MCRA		US- 5,802,501 - B1	9-1-1998	Graff, Richard A.	
MCRA		US- 4,839,304 - B1	6-13-1989	Roberts et al	
MCRA		US- 6,148,293 - B1	11-14-2000	Douglas L. King	
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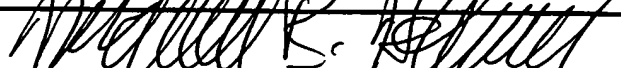
Application Number	10/217,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2121
Examiner Name	M. HOCMES
Attorney Docket Number	VM - 57

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of 9

NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
NBA	1	ZIPP, ALAN S.; Business valuation methods; 1993, AICPA	
NBA	2	DAVIDOW, WILLIAM; Accounting systems are completely wrong, January 1995, Red Herring	
NBA	3	MCTAGGERT, JAMES, KONTES, PETER AND MANKINS, MICHAEL, The value imperative, 1994, The Free Press	
NBA	4	RAPPAPORT, ALFRED; Creating shareholder value; 1986, The Free Press	
NBA	5	RITCHKEN, PETER, Options, Theory, Strategy and Applications, 1987, Foresman and Company	
NBA	6	DIXIT, AVINASH & PINDYCK, ROBERT; Investment under uncertainty; 1994; Princeton University Press	
NBA	7	GARSON, DAVID; Interpreting neural network connection weights, 4/1/1991, AI Expert	
NBA	8	WELLSTEAD, STEPHEN; Neural network and fuzzy logic applications in C/C++; 1994; John Wiley & Sons	
NBA	9	MOST, KENNETH; Accounting theory; 1977, Grid, Inc.	
NBA	10	HENDRIKSEN, ELDEN, Accounting theory, 1982, Richard D. Irwin	

Examiner Signature		Date Considered	4/25/06
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Applicant Number	101217,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2121
Examiner Name	M. HERMES
Attorney Docket Number	VM - 57

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of 9

NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
NBA	11	KULKARNI, ARUN; Artificial neural networks for image understanding; 1/1/1994; Van Norstrand Reinhold	
NBA	12	WARD SYSTEMS GROUP; NeuroWindows User Manual; 1993; Wards Systems Group	
NBA	13	BREALEY, RICHARD & MYERS, STEWART; Principles of Corporate Finance; 1991; McGraw Hill	
NBA	14	FAULKNER, TERRENCE; Applying options thinking to R&D valuation; 5/1/1996; Research Technology Manage	
NBA	15	MILLER, MERTON & MODIGLIANI, FRANCO, Dividend policy, growth and the valuation of shares, 10/1/1961,	
NBA	16	SIMENSKY, MELVIN & BRYER, LANNING; The new role of intellectual property in commercial transactions,	
NBA	17	WILSON, ALBERT, Emerging approaches to impaired property valuation, 4/1/1996, Appraisal Journal, v64	
NBA	18	BROWN, GORDON T, Free cash flow appraisal, a better way, 4/1/1996, Appraisal Journal, V64, number 2,	
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NBA	20	SWAD, RANDY, Business valuation, applicable standards for CPA's, 9/1/1995, CPA Journal v65, number 9	

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Applicant Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2/21
Examiner Name	M. HOMES
Attorney Docket Number	VM - 57

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NON PATENT LITERATURE DOCUMENTS

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NBA	21	REILLY, ROBERT; Valuation of intangibles for bankruptcy and reorganization purposes; 8/1/1994; Ohio	
NBA	22	LIEBICH, KIM; How to value a bank; 8/1/1995; ABA Banking Journal	
NBA	23	BAUMANN, BARBARA H & OXAAL, MARJORIE R; Estimating the value of a group medical practice, a primer;	
NBA	24	MAXSON, MARK; Will you get your money's worth?, 5/1/1993, Financial Executive	
NBA	25	FRIEDMAN, RICHARD; Business valuation: calculating it right; 10/1/1994; Practical Accountant	
NBA	26	MULLEN, MAGGIE; How to value intangibles; 11/1/1993; Accountancy	
NBA	27	STEWART, THOMAS; Trying to grasp the intangible; 10/2/1995 Fortune	
NBA	28	OUROSOFF, ALEXANDRA; What the world's top brands are worth; 9/1/1992; Finance World	
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11/19/2003

Jeff S. Eder

2121

M. HOMES

VM - 57

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WBA	31	HIRSCH, A. ETHAN, What's it worth?, 12/21/1992, Accounting Today, v6, number 24, p 16	
WBA	32	MYERS, STEWART & HOWE, CHRISTOPHER; A life-cycle financial model of Pharmaceutical R&D; 4/1/1997; MIT	
WBA	33	SIMON, CAROL J. & SULLIVAN, MARY W.; The Measurement and Determinants of Brand Equity; 10/1/1993; Ma	
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WBA	36	HBS Press; Measuring Corporate Performance; 1998; HBS Press	
WBA	37	KAPLAN, ROBERT & NORTON, DAVID; The Balanced Scorecard; 1996; HBS Press	
WBA	38	MORRIS, HENRY; Extending the Business Process, 10/6/98, IDC Presentation	
WBA	39	AMIR, ELI; & LEV, BARUCH, "Value-relevance of non-financial information", Journal of Accounting and	
WBA	40	ERNST & YOUNG, Measures that Matter	

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First Named Inventor

Jeff S. Eder

Art Unit

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Examiner Name

M. Hoxmes

Attorney Docket Number

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WBA	41	BOUQUET, PAOLO, SEARAFINI, LUCIANO, et al; Modeling and Using Context - Context 99, 09/99, Springer	
WBA	42	AKMAN, VAROL, BOUQUET, PAOLO, et al; Modeling and Using Context - Context 2001, 07/01, Springer	
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First Named Inventor	Jeff S. Eder
Art Unit	2121
Examiner Name	W. HOLMES
Attorney Docket Number	VM - 57

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WBA	51	KLUGE, JURGEN, STEIN, WOLFRAM, LICHT, THOMAS, Knowledge Unplugged, 2001, Palgrave	
WBA	52	CONWAY, SUSAN & SLIGAR, CHAR, Unlocking Knowledge Assets, 2002, Microsoft Press	
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WBA	59	UPTON, WAYNE, "Special Report: Business and Financial Reporting, Challenges of the New Economy," FAS	
WBA	60	GLASS, GRAHAM, Web Services, Prentice Hall, 2002.	

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STATEMENT BY APPLICANT**

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Sheet 9

of 9

Complete if Known

Application Number

10/217,026

Filing Date

11/19/2003

First Named Inventor

Jeff S. Eder

Art Unit

2/21

Examiner Name

Mr. KCM/ES

Attorney Docket Number

VM-57

NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
WBA	61	CIO INSIGHT, "Special Issue: The Alignment Gap", Ziff Davis Media, No. 15, 2002.	
WBA	62	KUEHNE, SVEN, et al, "SEQL: Category learning as progressive abstraction using structure mapping", 2	
WBA	63	BROWN, JOHN SEELY, et al, "Loosening up: How process networks unlock the power of specialization, 20	
WBA	64	PFEFFER, AVI, "A Bayesian Language for Cumulative Learning", 2000, AAIL.	
WBA	65	CLARK, PETER, et al, "Knowledge entry as graphical assembly of components", 2001, K-Cap 01	
WBA	66	BLYTHE, JIM, "An Integrated Environment for Knowledge Acquisition", 2001, Intelligent User Interface	
WBA	67	QUINN, JAMES BRIAN, Intelligent Enterprise, Free Press, 1992	
WBA	68	FOWLER, MARTIN; Analysis Patterns: Reusable Object Models, 1997, Addison Wesley	

Examiner Signature

Date Considered

4/25/06

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**Complete if Known**

Application Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	3621
Examiner Name	M. H. H.
Attorney Docket Number	VM-57

(Use as many sheets as necessary)

Sheet ~~40~~ of ~~45~~ 2

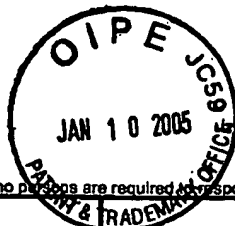
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**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

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Sheet

of

Application Number

10/717,026

Filing Date

11/19/2003

First Named Inventor

Jeff S. Eder

Art Unit

2402 2121

Examiner Name

W. H. O. M. S.

Attorney Docket Number

VM - 57

NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
NEAL		KOLLER, TIMOTHY, "What is value based management", McKinsey Quarterly, 1994, Number 3	
NEAL		BROWN, CAROL; COAKLEY, JAMES; PHILLIPS, MARY ELLEN, "Neural Networks Enter World of Mgmt Accounting,	
NEAL		BIELINSKI, DANIEL, "How to sort out the premium drivers of post deal value", Mergers & Acquisitions,	
NEAL		BERGSTROM, PETER; KIMBER ELIOT, "Formal data models for SGML and HyTime", SGML, March 1999, electrum	
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NEAL		KNIGHT, JAMES, Value Based Management, McGraw Hill, 1998	
NEAL		NeuroSolutions, Application Summaries	
NEAL		COPELAND, TOM, KOLLER, TIM, MURRIN, JACK, Valuation, John Wiley and Sons, 1994	
NEAL		BROWN, CAROLYN, PHILLIPS, MARY ELLEN, Expert Systems for Management Accounting Tasks, IMA Foundation	
NEAL			

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9/25/06

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Complete if Known

Application Number	10/717.026
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Filing Date	11/19/2003
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First Named Inventor	Jeff S. Eder
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Art Unit	2402 2121
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Examiner Name	Michael Holmes
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Attorney Docket Number	VM - 57
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Date
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INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Application Number	10/717.026
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Filing Date	11/19/2003
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First Named Inventor	Jeff S. Eder
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Art Unit	2402 2121
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Examiner Name	Michael Holmes
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Attorney Docket Number	VM - 57
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U. S. PATENT DOCUMENTS

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INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Application Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2402- 2121
Examiner Name	Michael Holmes
Attorney Docket Number	VM - 57

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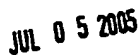
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WBA		CAOQUETTE, JOHN, ALTMAN, EDWARD & NARAYANAN, PAUL, Managing Credit Risk, John Wiley and Sons, Inc.	

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Sheet

of

Complete if Known

Application Number	10/717.026
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Filing Date	11/19/2003
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First Named Inventor	Jeff S. Eder
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Art Unit	2102 2121
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Examiner Name	Michael Holmes
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Attorney Docket Number	VM - 57
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U. S. PATENT DOCUMENTS

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FOREIGN PATENT DOCUMENTS

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Michael B. Zilman

Date Considered

4/25/06

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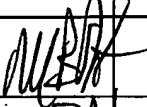

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		Application Number	10/717,028		
		Filing Date	11/19/2003		
		First Named Inventor	Jeff S. Eder		
		Art Unit	2402-2121		
		Examiner Name	Michael Holmes		
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		CAQUETTE, JOHN, ALTMAN, EDWARD & NARAYANAN, PAUL, Managing Credit Risk, 1998, John Wiley and Sons	
		LOHR, STEVE, "Gates tries to inspire future techies", International Herald Tribune, March 2, 2004	

Examiner Signature		Date Considered	4/28/06
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**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

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Application Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2102- 2121
Examiner Name	Michael Holmes
Attorney Docket Number	AR - 57

Sheet

of

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MUBA		Barua, Anitesh; Lee, C.H. Sophie; Whinston, Andrew, "The Calculus of Reengineering", August 1994	
MUBA		Haesendonckx, Michel, "VBM - Value Driver Tree", June 8, 2005	

Examiner
SignatureDate
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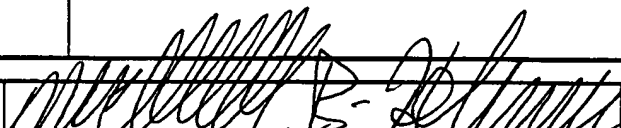
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Application Number	10/717,026
Filing Date	11/19/2003
First Named Inventor	Jeff S. Eder
Art Unit	2102 2121
Examiner Name	Michael Holmes
Attorney Docket Number	AR - 57

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MAIER		Culp, Christopher et al, "Value at Risk for Asset Managers", Derivatives Quarterly, Vol 5, 01/8/99	
MAIER		MAIER, DAVID, "Database Desiderata for an XML Query Language"; W3.org, 1998	
MAIER		WIDOM, JENNIFER, "Data Management for XML, Research Directions", IEEE, July 1999	
MAIER		W3C, "Extensible Markup Language (XML)", W3C web site, 4/14/2005	
MAIER		GOLDFARB, CHARLES; & PRESCOD, PAUL; XML Handbook; Prentice Hall, 1998	

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